From: "Amir Elichai" <amir@reporty.com> [10.28.177.85]
To: "Meir Barel Private" <barel@meirbarel.com>
CC: "Amit Barel" <amit@star-ventures.com>
ehbarak1@gmail.com
Date: 4/17/2016 5:41:09 AM UTC
Subject: Re: Reporty Homeland Security <> Dr. Meir Barel - Bridge loan agreement

Hi,

I will check today if he is in israel this week.

Please see attached the Cap table.

As for the meeting - what dates works for you ?

A.E

On Sat, Apr 16, 2016 at 7:17 PM, Meir Barel Private <barel@meirbarel.com> wrote:

> Yes, I will be very interested to meet Erik. Please, see if you can organize it. M.
>
> Dr. Meir Barel
> Star Ventures
> Tel. +972 544 20 27 11
> Sent from my iPhone
>
> On Apr 16, 2016, at 19:15, Amir Elichai <amir@reporty.com> wrote:
>
> > I think, the CTO its enough, and if needed we can arrange a meeting with Erik who will Join us as a VP sales (He is also going to invest - Sold his company for $xxxM Dollars.
> >
> > No new money arrived - hopefully next week we will start to receive the signatures.
> >
> > Erik Banoun 1-1.5M (Dollar)
> > Jan Frydman 1M
> > Avg investor group - 1M
> > David ben rimon - 0.5
> >
> > And few others.
> >
> > No one deliver the money so far - due date May 1st.
> >
> > I will send the Cap table later today.

Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

T: +972546783796
E: amir@reporty.com
W: www.reporty.com

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On 16 Apr 2016, at 19:06, Meir Barel Private <barel@meirbarel.com> wrote:

> Yes. Who else from you senior people you recommend that we meet ?
>
> E.g. I could see you have left as of the end of March ?
>
> Did any of the new money already arrived ? Please, advise who are the investors in this round and how much each committed.
>
> Yes, please, send me the cape table.
>
> Thanks, Meir.
>
> Dr. Meir Barel
> Star Ventures
> Tel. +972 544 20 27 11
> Sent from my iPhone
>
> On Apr 16, 2016, at 18:09, Amir Elichai <amir@reporty.com> wrote:
>
> > Dear Meir,
> >
> > The Cash Flow plan is in the P&L including the investments.
> > If you need a cap table let me know.

As for the management - who would you like to meet ? CTO ?

Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

T: +972546783796
E: amir@reporty.com
W: www.reporty.com

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On 16 Apr 2016, at 13:45, Meir Barel <barel@meirbarel.com> wrote:

> Amir,
>
> Thanks for the information you sent us.
>
> Please, send us further, the CF plan. While its very similar to your P&L it shows also the seed and current investment.

We would like to meet you guys again, this time I would like to meet the management of the company and hear their view on the business.

Thanks, Meir.

From: Amir Elichai [mailto:amir@reporty.com]
Sent: Thursday, April 14, 2016 09:08
To: מאיר בראל
Cc: amit@star-ventures.com
Subject: Reporty Homeland Security <> Dr. Meir Barel - Bridge loan agreement

Dear Dr. Barel,

Following to a meeting.

We are happy to invite you to join Reporty Homeland Security investment round.

According to the company's board of directors we will raise funds in a **Convertible Bridge Financing.**

We are raising a total of **$4M,** but we may increase the round to more than $4M according to the board decision**.** The target closing date is **May 1st.**

Note: There are several investors that will join to this Round and all of the investors will sign and execute the **same form** of financing agreement. Please fill the amount that you're willing to invest and send it signed to us.

Please also see attached:

1. Convertible Bridge Financing Agreement

2. Company's P&L;

3. Executive Brief

4. Investors Deck

Looking forward to have you with us on board.

Here for any question.

--

Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

T: +972546783796

E: amir@reporty.com

W: www.reporty.com

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Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

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